



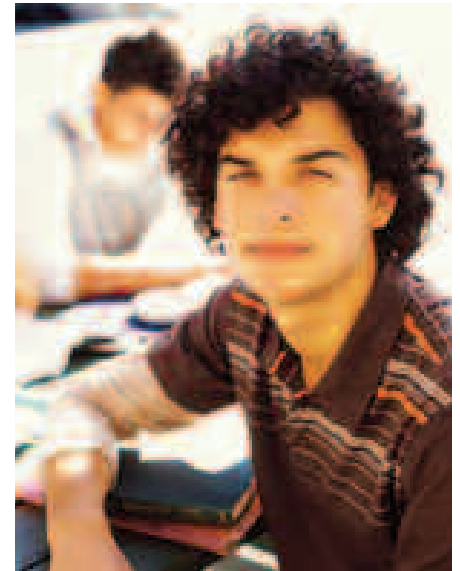
The Wood Family Trust

"The Wood Family Trust (WFT) has been established to help develop and support individuals to become independent, healthy, contributing members of their communities. WFT will therefore invest £50 million in the next 5-10 years in organisations and enterprises which enable individuals to sustain themselves and their families free from poverty, hunger and disease in Developing Countries, and develop and support young people in the UK."

Sir Ian Wood, Chairman



www.woodfamilytrust.org.uk



The Wood Family Trust

The Wood Family Trust (WFT) was established by Sir Ian Wood and family by Deed of Trust dated 19 March 2007 and was officially launched on the 14th September 2007. The Wood Family Trust is a Scottish based charity with a global outlook.

WFT has three clear areas of investment focus:

- Livelihood in Developing Countries (anticipated to be 75% of the investment per annum)
- 16-25 year olds in the UK - Volunteering Overseas (anticipated to be 12.5% of the investment per annum)
- Developing Young People in Scotland (anticipated to be 12.5% of the investment per annum)

It is our intention that £50 million will be invested in these programmes over the next 5-10 years.

Although Sir Ian Wood is Chairman of John Wood Group plc and his family continue to be significant shareholders in the Group, the WFT has no connection with Wood Group and is operated as a completely separate family charitable trust run by its Trustees.

Livelihood in Developing Countries

This is our main investment programme which we anticipate will attract 75% of our annual investment. The focus will be on countries with high poverty, disease and social deprivation. The key aim will be to facilitate and support schemes of self help and livelihood development, all of which will provide sustainable development and lead to long term independence and relief of poverty.

Qualifying areas will include, but are not exclusive:

- Sustainable agriculture and fisheries
- Enterprise and business development
- Employment and training programmes
- Micro Finance

Although the focus of the programme is Livelihood Development, WFT recognises that sustainable communities are essential in delivering this outcome. Therefore along with the programme of Livelihood Development, we may look at related programmes of:

- Infrastructure improvement
- Health
- HIV/AIDS
- Education
- Welfare
- Sanitation

Our partners will be dynamic and innovative with scalable, replicable, sustainable solutions to lifting individuals out of poverty. Where the partner is an existing entity, they will demonstrate credible high integrity presence and performance in the field, with a solid reputation and successful history.

All organisations will be rigorously checked and assessed to ensure maximum impact of the investment. WFT will conduct periodical reviews.

16-25 year olds in the UK - Volunteering Overseas

We will support organisations which provide life changing and development experiences for young UK people by supporting them to volunteer overseas. It is anticipated this will attract 12.5% of the Trusts annual investment.

Qualifying areas will include, but are not exclusive:

- Organisations working with young people who would not normally have the opportunity to volunteer overseas.
- Organisations that provide volunteering opportunities which support the aims and objectives of our Developing Countries investment programme.

Types of Investment

- Project costs
- Core costs
- Multi-year funding

WFT is seeking partnerships with existing successful organisations as well as new innovative organisations. Where the organisation is existing, the applicant will have to demonstrate excellence in the field with a solid reputation and history of successful sustainable delivery models. Feedback from participants in previous programmes will be as relevant as the type, structure and location of the overseas tasks.

The applicant will need to demonstrate a holistic view towards developing and supporting young people when they are placed overseas.

We will not normally consider capital appeals unless they are absolutely necessary to undertake revenue aspects of an outstanding project.



Developing Young People in Scotland

We will invest in innovative organisations, operating at national and local levels that support and develop young people in Scotland. We will be particularly supportive of programmes which encourage tolerance between young people and good citizenship principles, broaden their horizons and promote responsibility for each other. It is anticipated this will attract 12.5% of the Trusts annual investment.

Qualifying areas:

- Vulnerable children and young people
- Promotion of wellbeing, education, employability, career potential, achievement and tolerance for all young people in Scotland
- Social Enterprise development for young people.

Types of Investment

- Project costs
- Core costs
- Multi-year funding

WFT is seeking partnerships with existing successful organisations as well as new innovative organisations. Where the organisation is existing, the applicant will have to demonstrate excellence in the field with a solid reputation and history of successful sustainable delivery models. In this respect, account will be taken of the aims, objectives, location and impact sustainability of the programmes.

We will not normally consider capital appeals unless they are absolutely necessary to undertake revenue aspects of an outstanding project. Restoration projects will generally be excluded.

What we will not Fund

- Statutory Bodies
- Animal welfare unless directly supporting the aims of the Livelihood in Developing Countries investment programme
- Conservation
- The promotion of religion
- Work that has already been delivered
- Medical research
- Deficit funding
- Individuals seeking assistance or sponsorship for a specific project
- Individuals seeking relief due to illness or hardship
- Direct replacement of public funding



How to Apply

WFT will not accept unsolicited applications for the Livelihood in Developing Countries investment programme. Investments in these areas will be proactive in nature and will be on an invitation to bid basis or through negotiated partnerships with carefully selected organisations and enterprises.

There is an open application process for the 16-25 year olds in the UK – Volunteering Overseas investment programme and the Developing Young People in Scotland investment programme. Successful applicant organisations will generally be registered UK charities.

WFT has a two stage application process. Neither of the forms are too long or complicated; we want to cut down WFT administration time and your administration time so we can both do what we do best - without heavy administration burdens.

The first stage application form is available by either downloading a copy on the website or writing to: Jo Mackie, Chief Executive at the Trust address.

If we feel your first stage application fits within our investment priorities we will invite you to complete our second stage application form.

When to Apply

The Trustees will meet on a regular basis to consider proposals; therefore there are no set deadlines for applications. The WFT will aim to answer all appeals within two months of second stage submission; however larger applications may take longer. WFT will only support one successful application per organisation per 3 year period.



The Wood Family Trust
John Wood House
Greenwell Road
Aberdeen, AB12 3AX
Scotland, UK

Tel: +44 (0)1224 851708
Fax: +44 (0)1224 851211
Email: info@woodfamilytrust.org.uk

Trustees: Sir Ian Wood (Chairman),
Lady Helen Wood, Garreth Wood,
Graham Good

Chief Executive: Jo Mackie

Scottish Registered Charity No.
SC037957



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